**Form 990**

**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

- **Do not enter social security numbers on this form as it may be made public.**
- **Go to www.irs.gov/Form990 for instructions and the latest information.**

**A For the 2021 calendar year, or tax year beginning ( ) and ending ( )**

**B Check applicable:**

- **Address change**
- **Name change**
- **Initial return/terminated**
- **Amended return**
- **Application pending**

**C Name of organization**

- **SCHUMACHER CTR FOR A NEW ECONOMICS INC.**

**D Employer identification number**

- ****-***1645

**E Telephone number**

- **413-528-1737**

**F Name and address of principal officer:**

- **MATTHEW STINCHCOMB**
  - **133 SKIBA ROAD**
  - **GREAT BARRINGTON MA 01230**

**I Tax-exempt status:**

- **501(c)(3)**

**J Website:**

- **HTTP://CENTERFORNEWECONOMICS.ORG**

**K Form of organization:**

- **Corporation**

**L Year of formation:**

- **2012**

**M State of legal domicile:**

- **MA**

**Part I Summary**

1. Briefly describe the organization’s mission or most significant activities:

   **EDUCATION - TO EDUCATE THE PUBLIC ABOUT AN ECONOMICS THAT SUPPORTS BOTH PEOPLE AND THE PLANET.**

2. Check this box [ ] if the organization discontinued its operations or disposed of more than 25% of its net assets.

3. Number of voting members of the governing body (Part VI, line 1a)

   - Prior Year: 3
   - Current Year: 11

4. Number of independent voting members of the governing body (Part VI, line 1b)

   - Prior Year: 4
   - Current Year: 11

5. Total number of individuals employed in calendar year 2021 (Part V, line 2a)

   - Prior Year: 5
   - Current Year: 9

6. Total number of volunteers (estimate if necessary)

   - Prior Year: 6
   - Current Year: 0

7a Total unrelated business revenue from Part VIII, column (C), line 12

   - Prior Year: 7a
   - Current Year: 0

7b Net unrelated business taxable income from Form 990-T, Part I, line 11

   - Prior Year: 7b
   - Current Year: 0

**Part II Revenue**

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Prior Year</th>
<th>Current Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>8</td>
<td>Contributions and grants (Part VIII, line 1h)</td>
<td>850,237</td>
<td>614,933</td>
</tr>
<tr>
<td>9</td>
<td>Program service revenue (Part VIII, line 2g)</td>
<td>125</td>
<td></td>
</tr>
<tr>
<td>10</td>
<td>Investment income (Part VIII, column (A), lines 3, 4, and 7d)</td>
<td>418</td>
<td></td>
</tr>
<tr>
<td>11</td>
<td>Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)</td>
<td>2,371</td>
<td>3,756</td>
</tr>
<tr>
<td>12</td>
<td>Total revenue – add lines 8 through 11 (must equal Part VIII, column (A), line 12)</td>
<td>852,608</td>
<td>619,232</td>
</tr>
</tbody>
</table>

**Part II Expenses**

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Prior Year</th>
<th>Current Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>13</td>
<td>Grants and similar amounts paid (Part IX, column (A), lines 1–3)</td>
<td>351,561</td>
<td>318,886</td>
</tr>
<tr>
<td>14</td>
<td>Benefits paid to or for members (Part IX, column (A), line 4)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>15</td>
<td>Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>16a</td>
<td>Professional fundraising fees (Part IX, column (A), line 11e)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>17</td>
<td>Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)</td>
<td>293,242</td>
<td>328,421</td>
</tr>
<tr>
<td>18</td>
<td>Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)</td>
<td>644,803</td>
<td>647,307</td>
</tr>
<tr>
<td>19</td>
<td>Revenue less expenses. Subtract line 18 from line 12</td>
<td>207,805</td>
<td>-28,075</td>
</tr>
</tbody>
</table>

**Part III Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Signature of officer**

- **MATTHEW STINCHCOMB**
  - **PRES OF BD OF DIR**

**Paid Preparer Use Only**

- **ALAN S. GLACKMAN, CPA, PC**
  - **38 MAHAIWE ST STE 5**
  - **GREAT BARRINGTON, MA 01230**
  - **413-528-6804**

For Paperwork Reduction Act Notice, see the separate instructions.

DAA
Part III: Statement of Program Service Accomplishments

1. Briefly describe the organization's mission:

EDUCATION - TO EDUCATE THE PUBLIC ABOUT AN ECONOMICS THAT SUPPORTS BOTH PEOPLE AND THE PLANET.

2. Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3. Did the organization cease conducting, or make significant changes in how it conducts, any program services?

☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4. Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: ) (Expenses $ 20,832 including grants of$ ) (Revenue $ )

LECTURES & EDUCATIONAL EVENTS - BECAUSE OF COVID 19, THE SCHUMACHER CENTER'S LECTURE PROGRAMS, PREVIOUSLY CONDUCTED IN-PERSON, ALL MOVED ONLINE. THE RESULT WAS AN ENORMOUS INCREASE IN ATTENDANCE. THE FORTY-FIRST ANNUAL E.F. SCHUMACHER LECTURE WAS GIVEN BY JULIAN AGUON, A PACIFIC ISLANDER POET AND LAWYER WORKING TO RECLAIM LAND FOR INDIGENOUS PEOPLE. THE TALK WAS VIDEOED AND PLACED ON THE CENTER'S WEBSITE AND PUT IN PODCAST FORM. VIEWS OF THE AGUON LECTURE REACHED OVER 9,000. A SERIES OF ELEVEN VIRTUAL "SCHUMACHER CONVERSATIONS" WITH PAST SCHUMACHER SPEAKERS, THEN POSTED IN BOTH YOUTUBE AND PODCAST FORMAT REACHED ANOTHER 13,000 VIEWERS.

4b (Code: ) (Expenses $ 93,121 including grants of$ ) (Revenue $ )

SEE SCHEDULE O

4c (Code: ) (Expenses $ 36,933 including grants of$ ) (Revenue $ )

SEE SCHEDULE O

4d Other program services (Describe on Schedule O.)

(Expenses $ 339,418 including grants of$ ) (Revenue $ )

4e Total program service expenses $ 490,304
1. Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *Yes,* complete Schedule A.  
   - Yes: 1  
   - No:  

2. Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?  
   - Yes: 2  
   - No:  

3. Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *Yes,* complete Schedule C, Part I.  
   - Yes:  
   - No:  

4. **Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *Yes,* complete Schedule C, Part II.  
   - Yes: 4  
   - No:  

5. Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? *Yes,* complete Schedule C, Part III.  
   - Yes: 5  
   - No:  

6. Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *Yes,* complete Schedule D, Part I.  
   - Yes: 6  
   - No:  

7. Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *Yes,* complete Schedule D, Part II.  
   - Yes: 7  
   - No:  

8. Did the organization maintain collections of works of art, historical treasures, or other similar assets? *Yes,* complete Schedule D, Part III.  
   - Yes: 8  
   - No:  

9. Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? *Yes,* complete Schedule D, Part IV.  
   - Yes: 9  
   - No:  

10. Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? *Yes,* complete Schedule D, Part V.  
    - Yes: 10  
    - No:  

11. If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.  
    a. Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *Yes,* complete Schedule D, Part VI.  
       - Yes: 11a  
       - No:  
    b. Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? *Yes,* complete Schedule D, Part VII.  
       - Yes: 11b  
       - No:  
    c. Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? *Yes,* complete Schedule D, Part VIII.  
       - Yes: 11c  
       - No:  
    d. Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? *Yes,* complete Schedule D, Part IX.  
       - Yes: 11d  
       - No:  
    e. Did the organization report an amount for other liabilities in Part X, line 25? *Yes,* complete Schedule D, Part X.  
       - Yes: 11e  
       - No:  
    f. Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *Yes,* complete Schedule D, Part X.  
       - Yes: 11f  
       - No:  

12. Did the organization obtain separate, independent audited financial statements for the tax year? *Yes,* complete Schedule D, Parts XI and XII.  
    a. *Yes,* and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional.  
       - Yes: 12a  
       - No:  

13. Is the organization a school described in section 170(b)(1)(A)(ii)? *Yes,* complete Schedule E.  
    - Yes: 13  
    - No:  

14. Did the organization maintain an office, employees, or agents outside of the United States?  
    a. Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? *Yes,* complete Schedule F, Parts I and IV.  
       - Yes: 14a  
       - No:  

15. Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or other assistance to or for any foreign organization? *Yes,* complete Schedule F, Parts II and IV.  
    - Yes: 15  
    - No:  

16. Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or other assistance to or for foreign individuals? *Yes,* complete Schedule F, Parts III and IV.  
    - Yes: 16  
    - No:  

17. Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *Yes,* complete Schedule F, Part I. See instructions.  
    - Yes: 17  
    - No:  

18. Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *Yes,* complete Schedule G, Part II.  
    - Yes: 18  
    - No:  

19. Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *Yes,* complete Schedule G, Part III.  
    - Yes: 19  
    - No:  

20a. Did the organization operate one or more hospital facilities? *Yes,* complete Schedule H.  
    - Yes: 20a  
    - No:  

21. Did the organization report more than $5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? *Yes,* complete Schedule I, Parts I and II.  
    - Yes: 21  
    - No:  

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The completed Schedule D sections for the Schumacher Center for a New Economics are included in the document.
22 Did the organization report more than $5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If “Yes,” complete Schedule I, Parts I and III

23 Did the organization answer “Yes” to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If “Yes,” complete Schedule J

24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? If “Yes,” answer lines 24b through 24d and complete Schedule K. If “No,” go to line 25a

b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?

c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?

d Did the organization act as an “on behalf of” issuer for bonds outstanding at any time during the year?

25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If “Yes,” complete Schedule L, Part I

b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If “Yes,” complete Schedule L, Part I

26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If “Yes,” complete Schedule L, Part II

27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If “Yes,” complete Schedule L, Part III

28 Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):

a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor

   “Yes,” complete Schedule L, Part IV

b A family member of any individual described in line 28a

   “Yes,” complete Schedule L, Part IV

c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b

   “Yes,” complete Schedule L, Part IV

29 Did the organization receive more than $25,000 in non-cash contributions? If “Yes,” complete Schedule M

30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If “Yes,” complete Schedule M

31 Did the organization liquidate, terminate, or dissolve and cease operations? If “Yes,” complete Schedule N, Part I

32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If “Yes,” complete Schedule N, Part II

33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If “Yes,” complete Schedule R, Part I

34 Was the organization related to any tax-exempt or taxable entity? If “Yes,” complete Schedule R, Part II, III, or IV, and Part V, line 1

35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?

   If “Yes” to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If “Yes,” complete Schedule R, Part V, line 2

36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If “Yes,” complete Schedule R, Part V, line 2

37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If “Yes,” complete Schedule R, Part VI

38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O.

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable

   1a  13

1b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable

   1b  0

c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?

   1c  X
### Part V: Statements Regarding Other IRS Filings and Tax Compliance (continued)

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>2a. Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return</td>
<td>2a</td>
<td>9</td>
</tr>
<tr>
<td>2b. If at least one is reported on line 2a, did the organization file all required federal employment tax returns?</td>
<td>2b</td>
<td>X</td>
</tr>
<tr>
<td><strong>Note:</strong> If the sum of lines 1a and 2a is greater than 250, you may be required to file. See instructions.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3a. Did the organization have unrelated business gross income of $1,000,000 or more during the year?</td>
<td>3a</td>
<td>X</td>
</tr>
<tr>
<td>3b. If &quot;Yes,&quot; has it filed a Form 990-T for this year? If &quot;No&quot; to line 3b, provide an explanation on Schedule O</td>
<td>3b</td>
<td></td>
</tr>
<tr>
<td>4a. At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?</td>
<td>4a</td>
<td>X</td>
</tr>
<tr>
<td>4b. If &quot;Yes,&quot; enter the name of the foreign country</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5a. Was the organization a party to a prohibited tax shelter transaction at any time during the year?</td>
<td>5a</td>
<td>X</td>
</tr>
<tr>
<td>5b. Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?</td>
<td>5b</td>
<td>X</td>
</tr>
<tr>
<td>5c. If &quot;Yes&quot; to line 5a or 5b, did the organization file Form 8886-T?</td>
<td>5c</td>
<td></td>
</tr>
<tr>
<td>6a. Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?</td>
<td>6a</td>
<td>X</td>
</tr>
<tr>
<td>6b. If &quot;Yes,&quot; did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?</td>
<td>6b</td>
<td></td>
</tr>
<tr>
<td>7a. Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?</td>
<td>7a</td>
<td>X</td>
</tr>
<tr>
<td>7b. Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?</td>
<td>7b</td>
<td>X</td>
</tr>
<tr>
<td>7c. If &quot;Yes,&quot; indicate the number of Forms 8282 filed during the year</td>
<td>7c</td>
<td>X</td>
</tr>
<tr>
<td>7d. Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?</td>
<td>7d</td>
<td>X</td>
</tr>
<tr>
<td>7e. Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?</td>
<td>7e</td>
<td>X</td>
</tr>
<tr>
<td>7f. If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?</td>
<td>7f</td>
<td>X</td>
</tr>
<tr>
<td>7g. If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?</td>
<td>7g</td>
<td>X</td>
</tr>
<tr>
<td>8. <strong>Sponsoring organizations maintaining donor advised funds.</strong> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?</td>
<td>8</td>
<td></td>
</tr>
<tr>
<td>9. <strong>Sponsoring organizations maintaining donor advised funds.</strong> Did the sponsoring organization make any taxable distributions under section 4966?</td>
<td>9</td>
<td></td>
</tr>
<tr>
<td>9a. Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?</td>
<td>9a</td>
<td></td>
</tr>
<tr>
<td>10. <strong>Section 501(c)(7) organizations.</strong> Enter:</td>
<td>10</td>
<td></td>
</tr>
<tr>
<td>a. Initiation fees and capital contributions included on Part VIII, line 12</td>
<td>10a</td>
<td></td>
</tr>
<tr>
<td>b. Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities</td>
<td>10b</td>
<td></td>
</tr>
<tr>
<td>11. <strong>Section 501(c)(12) organizations.</strong> Enter:</td>
<td>11</td>
<td></td>
</tr>
<tr>
<td>a. Gross income from members or shareholders</td>
<td>11a</td>
<td></td>
</tr>
<tr>
<td>b. Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)</td>
<td>11b</td>
<td></td>
</tr>
<tr>
<td>12a. <strong>Section 4947(a)(1) non-exempt charitable trusts.</strong> Is the organization filing Form 990 in lieu of Form 1041?</td>
<td>12a</td>
<td></td>
</tr>
<tr>
<td>12b. If &quot;Yes,&quot; enter the amount of tax-exempt interest received or accrued during the year</td>
<td>12b</td>
<td></td>
</tr>
<tr>
<td>13. <strong>Section 501(c)(29) qualified nonprofit health insurance issuers.</strong></td>
<td>13</td>
<td></td>
</tr>
<tr>
<td>a. Is the organization licensed to issue qualified health plans in more than one state?</td>
<td>13a</td>
<td></td>
</tr>
<tr>
<td><strong>Note:</strong> See the instructions for additional information the organization must report on Schedule O.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b. Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans</td>
<td>13b</td>
<td></td>
</tr>
<tr>
<td>c. Enter the amount of reserves on hand</td>
<td>13c</td>
<td></td>
</tr>
<tr>
<td>14a. Did the organization receive any payments for indoor tanning services during the tax year?</td>
<td>14a</td>
<td>X</td>
</tr>
<tr>
<td>14b. If &quot;Yes,&quot; has it filed a Form 720 to report these payments? If &quot;No,&quot; provide an explanation on Schedule O</td>
<td>14b</td>
<td></td>
</tr>
<tr>
<td>15. Is the organization subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year?</td>
<td>15</td>
<td>X</td>
</tr>
<tr>
<td>16. Is the organization an educational institution subject to the section 4968 excise tax on net investment income?</td>
<td>16</td>
<td>X</td>
</tr>
<tr>
<td>17. <strong>Section 501(c)(21) organizations.</strong> Did the trust, any disqualified person, or mine operator engage in activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?</td>
<td>17</td>
<td></td>
</tr>
<tr>
<td>18. If &quot;Yes,&quot; complete Form 6069.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Section A. Governing Body and Management

1a Enter the number of voting members of the governing body at the end of the tax year
If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.

1b Enter the number of voting members included on line 1a, above, who are independent

2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?

3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?

4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?

5 Did the organization become aware during the year of a significant diversion of the organization's assets?

6 Did the organization have members or stockholders?

7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?

7b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?

8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following?:
   a The governing body?
   b Each committee with authority to act on behalf of the governing body?

9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

10a Did the organization have local chapters, branches, or affiliates?

10b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?

11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?

11b Describe on Schedule O the process, if any, used by the organization to review this Form 990.

12a Did the organization have a written conflict of interest policy? If "No," go to line 13

12b b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?

12c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done

13 Did the organization have a written whistleblower policy?

14 Did the organization have a written document retention and destruction policy?

15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?
   a The organization’s CEO, Executive Director, or top management official
   b Other officers or key employees of the organization

   If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.

16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?

16b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization’s exempt status with respect to such arrangements?

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed
   X Massachusetts (MA)

18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c) (3) only) available for public inspection. Indicate how you made these available. Check all that apply.
   X Own website  X Another’s website  X Upon request  □ Other (explain on Schedule O)

19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records
   Michal Snyder  140 Jug End Road
   Great Barrington, MA 01230  413-528-4465
**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

Check if Schedule O contains a response or note to any line in this Part VII .................................................. □

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization’s tax year.

- List all of the organization’s current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization’s current key employees, if any. See instructions for definition of “key employee.”
- List all of the organization’s five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than $100,000 from the organization and any related organizations.
- List all of the organization’s former officers, key employees, and highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization’s former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

<table>
<thead>
<tr>
<th>(A) Name and title</th>
<th>(B) Position</th>
<th>(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)</th>
<th>(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)</th>
<th>(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)</th>
<th>(F) Estimated amount of other compensation from the organization and related organizations</th>
</tr>
</thead>
<tbody>
<tr>
<td>SUSAN C WITT</td>
<td>EXECUTIVE DIRECTOR</td>
<td>60.00 X</td>
<td>80,000</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>MARY BERRY</td>
<td>DIRECTOR</td>
<td>0.50</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>JODIE EVANS</td>
<td>DIRECTOR</td>
<td>0.50</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>SEVERINE VON TSCHARNER FLEMING</td>
<td>DIRECTOR</td>
<td>0.50</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>HILDEGARDE HANNUM</td>
<td>DIRECTOR</td>
<td>0.50</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>TONY HERNANDEZ</td>
<td>DIRECTOR</td>
<td>0.50</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>BROOKE LEHMAN</td>
<td>VICE PRESIDENT</td>
<td>0.50</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>NIAMH LEONARD</td>
<td>TREASURER</td>
<td>0.50</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>ALICE MAGGIO</td>
<td>CLERK</td>
<td>2.00</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>JERRY MANDER</td>
<td>DIRECTOR</td>
<td>0.50</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>MATTHEW STINCHCOMB</td>
<td>PRES OF BD OF DIR</td>
<td>2.00</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>
### Part VII: Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

#### (A) Name and title

<table>
<thead>
<tr>
<th>Name and title</th>
<th>(B) Average hours per week (list any hours for related organizations below dotted line)</th>
<th>(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)</th>
<th>(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)</th>
<th>(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)</th>
<th>(F) Estimated amount of other compensation from the organization and related organizations</th>
</tr>
</thead>
<tbody>
<tr>
<td>(12) KALI AKUNO WILLIAMS</td>
<td>0.50</td>
<td>Director</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>

**1b Subtotal**

80,000

**c Total from continuation sheets to Part VII, Section A**

80,000

**d Total (add lines 1b and 1c)**

80,000

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization: 0

<table>
<thead>
<tr>
<th>3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If &quot;Yes,&quot; complete Schedule J for such individual</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>3</td>
<td>X</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? If &quot;Yes,&quot; complete Schedule J for such individual</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>4</td>
<td>X</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If &quot;Yes,&quot; complete Schedule J for such person</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>5</td>
<td>X</td>
</tr>
</tbody>
</table>

### Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

<table>
<thead>
<tr>
<th>(A) Name and business address</th>
<th>(B) Description of services</th>
<th>(C) Compensation</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization: 0
### Part VIII Statement of Revenue

**Check if Schedule O contains a response or note to any line in this Part VIII**

<table>
<thead>
<tr>
<th>Contributions, Gifts, Grants and Other Similar Amounts</th>
<th>(A) Total revenue</th>
<th>(B) Related or exempt function revenue</th>
<th>(C) Unrelated business revenue</th>
<th>(D) Revenue excluded from tax under sections 512-514</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a Federated campaigns</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1b Membership dues</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1c Fundraising events</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1d Related organizations</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1e Government grants (contributions)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1f All other contributions, gifts, grants, and similar amounts not included above</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1g Noncash contributions included in lines 1a-1f</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>h Total. Add lines 1a–1f</strong></td>
<td></td>
<td></td>
<td></td>
<td>614,933</td>
</tr>
</tbody>
</table>

**Program Service Revenue**

- **2a SPEAKING FEES**
  - 1a Total revenue: 611,600
  - 1b Related or exempt function revenue: 125
  - 1c Unrelated business revenue: 125

**Other Revenue**

- **3 Investment income (including dividends, interest, and other similar amounts)**
- **4 Income from investment of tax-exempt bond proceeds**
- **5 Royalties**
- **6a Gross rents**
  - (i) Real: 1,800
  - (ii) Personal: 1,800
- **6b Less: rental expenses**
- **6c Rental inc. or (loss)**
  - 6b: 1,800

<table>
<thead>
<tr>
<th>7 Gross amount from sales of assets other than inventory</th>
<th>(i) Securities</th>
<th>(ii) Other</th>
</tr>
</thead>
<tbody>
<tr>
<td>7a Net rental income or (loss)</td>
<td>728</td>
<td>418</td>
</tr>
<tr>
<td>7b Less: cost or other basis and sales exp.</td>
<td>310</td>
<td>418</td>
</tr>
<tr>
<td>7c Gain or (loss)</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>d Net gain or (loss)</strong></td>
<td>418</td>
<td>418</td>
</tr>
</tbody>
</table>

- **8a Gross income from fundraising events (not including $ of contributions reported on line 1c)**
  - See Part IV, line 18
- **8b Less: direct expenses**
- **8c Net income or (loss) from fundraising events**

<table>
<thead>
<tr>
<th>9 Gross income from gaming activities. See Part IV, line 19</th>
</tr>
</thead>
<tbody>
<tr>
<td>9a</td>
</tr>
<tr>
<td>9b</td>
</tr>
<tr>
<td><strong>c Net income or (loss) from gaming activities</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>10a Gross sales of inventory, less returns and allowances</th>
</tr>
</thead>
<tbody>
<tr>
<td>10b Less: cost of goods sold</td>
</tr>
<tr>
<td><strong>c Net income or (loss) from sales of inventory</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>11a</th>
</tr>
</thead>
<tbody>
<tr>
<td>11b</td>
</tr>
<tr>
<td><strong>c All other revenue</strong></td>
</tr>
<tr>
<td><strong>e Total. Add lines 11a–11d</strong></td>
</tr>
</tbody>
</table>

- **12 Total revenue. See instructions**
  - 1a Total revenue: 619,232
  - 1b Related or exempt function revenue: 4,299
  - 1c Unrelated business revenue: 0
  - 1d Revenue excluded from tax under sections 512-514: 0
<table>
<thead>
<tr>
<th></th>
<th>(A) Total expenses</th>
<th>(B) Program service expenses</th>
<th>(C) Management and general expenses</th>
<th>(D) Fundraising expenses</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Grants and other assistance to domestic individuals. See Part IV, line 22</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Benefits paid to or for members</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Compensation of current officers, directors, trustees, and key employees</td>
<td>80,000</td>
<td>44,000</td>
<td>16,000</td>
</tr>
<tr>
<td>6</td>
<td>Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>Other salaries and wages</td>
<td>213,978</td>
<td>173,370</td>
<td>40,608</td>
</tr>
<tr>
<td>8</td>
<td>Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>9</td>
<td>Other employee benefits</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10</td>
<td>Payroll taxes</td>
<td>24,908</td>
<td>18,002</td>
<td>5,276</td>
</tr>
<tr>
<td>11</td>
<td>Fees for services (nonemployees):</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a</td>
<td>Management</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>Legal</td>
<td>1,114</td>
<td>1,114</td>
<td></td>
</tr>
<tr>
<td>c</td>
<td>Accounting</td>
<td>14,975</td>
<td>2,995</td>
<td>11,980</td>
</tr>
<tr>
<td>d</td>
<td>Lobbying</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>e</td>
<td>Professional fundraising services. See Part IV, line 17</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>f</td>
<td>Investment management fees</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>g</td>
<td>Other. (if line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>12</td>
<td>Advertising and promotion</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>13</td>
<td>Office expenses</td>
<td>2,903</td>
<td>960</td>
<td>1,782</td>
</tr>
<tr>
<td>14</td>
<td>Information technology</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>15</td>
<td>Royalties</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>16</td>
<td>Occupancy</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>17</td>
<td>Travel</td>
<td>2,063</td>
<td>1,842</td>
<td>214</td>
</tr>
<tr>
<td>18</td>
<td>Payments of travel or entertainment expenses for any federal, state, or local public officials</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>19</td>
<td>Conferences, conventions, and meetings</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>20</td>
<td>Interest</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>21</td>
<td>Payments to affiliates</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>22</td>
<td>Depreciation, depletion, and amortization</td>
<td>36,423</td>
<td>21,923</td>
<td>12,441</td>
</tr>
<tr>
<td>23</td>
<td>Insurance</td>
<td>9,624</td>
<td>1,925</td>
<td>7,699</td>
</tr>
<tr>
<td>24</td>
<td>Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a</td>
<td>PROGRAM EXPENSES</td>
<td>110,691</td>
<td>109,811</td>
<td>880</td>
</tr>
<tr>
<td>b</td>
<td>CONSULTANT - PROGRAM</td>
<td>56,127</td>
<td>56,127</td>
<td></td>
</tr>
<tr>
<td>c</td>
<td>CONSULTANT - GROUNDS/DRIV</td>
<td>18,145</td>
<td>11,613</td>
<td>5,262</td>
</tr>
<tr>
<td>d</td>
<td>INTERNET HOSTING</td>
<td>9,028</td>
<td>5,056</td>
<td>3,972</td>
</tr>
<tr>
<td>e</td>
<td>All other expenses</td>
<td>67,328</td>
<td>41,566</td>
<td>17,682</td>
</tr>
<tr>
<td>25</td>
<td>Total functional expenses. Add lines 1 through 24e</td>
<td>647,307</td>
<td>490,304</td>
<td>123,796</td>
</tr>
</tbody>
</table>

**Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here [ ] if following SOP 98-2 (ASC 958-720)
## Part X: Balance Sheet

**Check if Schedule O contains a response or note to any line in this Part X.**

<table>
<thead>
<tr>
<th>Assets</th>
<th>(A) Beginning of year</th>
<th>(B) End of year</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Cash—non-interest-bearing</td>
<td>218,010</td>
<td>177,119</td>
</tr>
<tr>
<td>2 Savings and temporary cash investments</td>
<td></td>
<td>2</td>
</tr>
<tr>
<td>3 Pledges and grants receivable, net</td>
<td></td>
<td>3</td>
</tr>
<tr>
<td>4 Accounts receivable, net</td>
<td></td>
<td>4</td>
</tr>
<tr>
<td>5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons</td>
<td></td>
<td>5</td>
</tr>
<tr>
<td>6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) and complete lines 27, 28, 32, and 33.</td>
<td></td>
<td>6</td>
</tr>
<tr>
<td>7 Notes and loans receivable, net</td>
<td></td>
<td>7</td>
</tr>
<tr>
<td>8 Inventories for sale or use</td>
<td>24,825</td>
<td>22,342</td>
</tr>
<tr>
<td>9 Prepaid expenses and deferred charges</td>
<td></td>
<td>9</td>
</tr>
<tr>
<td>10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D</td>
<td>1,103,866</td>
<td></td>
</tr>
<tr>
<td>10b Less: accumulated depreciation</td>
<td>334,448</td>
<td>753,689</td>
</tr>
<tr>
<td>11 Investments—publicly traded securities</td>
<td></td>
<td>11</td>
</tr>
<tr>
<td>12 Investments—other securities. See Part IV, line 11</td>
<td></td>
<td>12</td>
</tr>
<tr>
<td>13 Investments—program-related. See Part IV, line 11</td>
<td></td>
<td>13</td>
</tr>
<tr>
<td>14 Intangible assets</td>
<td>1,000</td>
<td>22</td>
</tr>
<tr>
<td>15 Other assets. See Part IV, line 11</td>
<td></td>
<td>15</td>
</tr>
<tr>
<td>16 Total assets. Add lines 1 through 15 (must equal line 33)</td>
<td>997,524</td>
<td>968,901</td>
</tr>
<tr>
<td>17 Accounts payable and accrued expenses</td>
<td>697</td>
<td>1,127</td>
</tr>
<tr>
<td>18 Grants payable</td>
<td></td>
<td>18</td>
</tr>
<tr>
<td>19 Deferred revenue</td>
<td></td>
<td>19</td>
</tr>
<tr>
<td>20 Tax-exempt bond liabilities</td>
<td></td>
<td>20</td>
</tr>
<tr>
<td>21 Escrow or custodial account liability. Complete Part IV of Schedule D</td>
<td></td>
<td>21</td>
</tr>
<tr>
<td>22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons</td>
<td></td>
<td>22</td>
</tr>
<tr>
<td>23 Secured mortgages and notes payable to unrelated third parties</td>
<td></td>
<td>23</td>
</tr>
<tr>
<td>24 Unsecured notes and loans payable to unrelated third parties</td>
<td></td>
<td>24</td>
</tr>
<tr>
<td>25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D</td>
<td></td>
<td>25</td>
</tr>
<tr>
<td>26 Total liabilities. Add lines 17 through 25</td>
<td>697</td>
<td>1,127</td>
</tr>
</tbody>
</table>

**Liabilities**

| Organizations that follow FASB ASC 958, check here\(\checkmark\) and complete lines 27, 28, 32, and 33. | 883,146 | 899,174 |
| Net assets without donor restrictions | 113,681 | 68,600 |
| Organizations that do not follow FASB ASC 958, check here\(\square\) and complete lines 29 through 33. | | |
| 29 Capital stock or trust principal, or current funds | | 29 |
| 30 Paid-in or capital surplus, or land, building, or equipment fund | | 30 |
| 31 Retained earnings, endowment, accumulated income, or other funds | | 31 |
| 32 Total net assets or fund balances | 996,827 | 967,774 |
| 33 Total liabilities and net assets/fund balances | 997,524 | 968,901 |
### Part XI: Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Total revenue (must equal Part VIII, column (A), line 12)</td>
<td>619,232</td>
</tr>
<tr>
<td>2</td>
<td>Total expenses (must equal Part IX, column (A), line 25)</td>
<td>647,307</td>
</tr>
<tr>
<td>3</td>
<td>Revenue less expenses. Subtract line 2 from line 1</td>
<td>-28,075</td>
</tr>
<tr>
<td>4</td>
<td>Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))</td>
<td>996,827</td>
</tr>
<tr>
<td>5</td>
<td>Net unrealized gains (losses) on investments</td>
<td>-978</td>
</tr>
</tbody>
</table>

### Part XII: Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Accounting method used to prepare the Form 990:</td>
<td>Yes</td>
</tr>
<tr>
<td></td>
<td>Cash</td>
<td>No</td>
</tr>
<tr>
<td></td>
<td>Accrual</td>
<td>Yes</td>
</tr>
<tr>
<td></td>
<td>Other</td>
<td>No</td>
</tr>
<tr>
<td>2a</td>
<td>Were the organization's financial statements compiled or reviewed by an independent accountant?</td>
<td>No</td>
</tr>
<tr>
<td>2b</td>
<td>Were the organization's financial statements audited by an independent accountant?</td>
<td>No</td>
</tr>
<tr>
<td>3a</td>
<td>As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?</td>
<td>Yes</td>
</tr>
<tr>
<td>3b</td>
<td>If &quot;Yes,&quot; did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits</td>
<td>Yes</td>
</tr>
</tbody>
</table>
The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

1. A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
2. A school described in section 170(b)(1)(A)(iii). (Attach Schedule E (Form 990).)
3. A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).
4. A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state:
5. An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)
6. A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
7. An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)
8. A community trust described in section 170(b)(1)(A)(vii). (Complete Part II.)
9. An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university:
10. An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)
12. An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
   a. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B.
   b. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C.
   c. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E.
   d. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V.
   e. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
   f. Enter the number of supported organizations:
   g. Provide the following information about the supported organization(s):
### Part II: Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

#### Section A. Public Support

**Calendar year (or fiscal year beginning in)**

<table>
<thead>
<tr>
<th>Line</th>
<th>(a) 2017</th>
<th>(b) 2018</th>
<th>(c) 2019</th>
<th>(d) 2020</th>
<th>(e) 2021</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Gifts, grants, contributions, and membership fees received. (Do not include any “unusual grants.”)</td>
<td>482,686</td>
<td>454,900</td>
<td>748,025</td>
<td>850,237</td>
<td>614,933</td>
<td>3,150,781</td>
</tr>
<tr>
<td>2 Tax revenues levied for the organization’s benefit and either paid to or expended on its behalf</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3 The value of services or facilities furnished by a governmental unit to the organization without charge</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4 Total. Add lines 1 through 3</td>
<td>482,686</td>
<td>454,900</td>
<td>748,025</td>
<td>850,237</td>
<td>614,933</td>
<td>3,150,781</td>
</tr>
</tbody>
</table>

**5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f).**

<table>
<thead>
<tr>
<th>Line</th>
<th>(a) 2017</th>
<th>(b) 2018</th>
<th>(c) 2019</th>
<th>(d) 2020</th>
<th>(e) 2021</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>5</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**6 Public support. Subtract line 5 from line 4.**

<table>
<thead>
<tr>
<th></th>
<th>(a) 2017</th>
<th>(b) 2018</th>
<th>(c) 2019</th>
<th>(d) 2020</th>
<th>(e) 2021</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>3,150,781</td>
</tr>
</tbody>
</table>

#### Section B. Total Support

**Calendar year (or fiscal year beginning in)**

<table>
<thead>
<tr>
<th>Line</th>
<th>(a) 2017</th>
<th>(b) 2018</th>
<th>(c) 2019</th>
<th>(d) 2020</th>
<th>(e) 2021</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>7 Amounts from line 4</td>
<td>482,686</td>
<td>454,900</td>
<td>748,025</td>
<td>850,237</td>
<td>614,933</td>
<td>3,150,781</td>
</tr>
<tr>
<td>8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources</td>
<td>1</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>1</td>
</tr>
<tr>
<td>9 Net income from unrelated business activities, whether or not the business is regularly carried on</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>11 Total support. Add lines 7 through 10</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>3,150,781</td>
</tr>
<tr>
<td>12 Gross receipts from related activities, etc. (see instructions)</td>
<td>12</td>
<td>39,930</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
| 13 First 5 years. If the Form 990 is for the organization’s first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**.**

#### Section C. Computation of Public Support Percentage

<table>
<thead>
<tr>
<th>Line</th>
<th>(a) 2017</th>
<th>(b) 2018</th>
<th>(c) 2019</th>
<th>(d) 2020</th>
<th>(e) 2021</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>14 Public support percentage for 2021 (line 6, column (f) divided by line 11, column (f))</td>
<td>14</td>
<td>100.00 %</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>15 Public support percentage from 2020 Schedule A, Part II, line 14</td>
<td>15</td>
<td>100.00 %</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>16a 33 1/3% support test—2021. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <strong>stop here</strong>. The organization qualifies as a publicly supported organization</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>16b 33 1/3% support test—2020. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <strong>stop here</strong>. The organization qualifies as a publicly supported organization</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>17a 10%-facts-and-circumstances test—2021. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <strong>stop here</strong>, Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>17b 10%-facts-and-circumstances test—2020. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <strong>stop here</strong>, Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
### Section A. Public Support

**Calendar year (or fiscal year beginning in)** | (a) 2017 | (b) 2018 | (c) 2019 | (d) 2020 | (e) 2021 | (f) Total
--- | --- | --- | --- | --- | --- | ---
1 | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") |  |  |  |  |  |
2 | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization’s tax-exempt purpose |  |  |  |  |  |
3 | Gross receipts from activities that are not an unrelated trade or business under section 513 |  |  |  |  |  |
4 | Tax revenues levied for the organization’s benefit and either paid to or expended on its behalf |  |  |  |  |  |
5 | The value of services or facilities furnished by a governmental unit to the organization without charge |  |  |  |  |  |
6 | Total. Add lines 1 through 5 |  |  |  |  |  |
7a | Amounts included on lines 1, 2, and 3 received from disqualified persons |  |  |  |  |  |
7b | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year |  |  |  |  |  |
7c | Add lines 7a and 7b |  |  |  |  |  |
8 | Public support. (Subtract line 7c from line 6.) |  |  |  |  |  |

### Section B. Total Support

**Calendar year (or fiscal year beginning in)** | (a) 2017 | (b) 2018 | (c) 2019 | (d) 2020 | (e) 2021 | (f) Total
--- | --- | --- | --- | --- | --- | ---
9 | Amounts from line 6 |  |  |  |  |  |
10a | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources |  |  |  |  |  |
10b | Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 |  |  |  |  |  |
10c | Add lines 10a and 10b |  |  |  |  |  |
11 | Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on |  |  |  |  |  |
12 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) |  |  |  |  |  |
13 | Total support. (Add lines 9, 10c, 11, and 12.) |  |  |  |  |  |
14 | First 5 years. If the Form 990 is for the organization’s first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check box and stop here |  |  |  |  |  |

### Section C. Computation of Public Support Percentage

15 | Public support percentage for 2021 (line 8, column (f), divided by line 13, column (f)) | 15 | %
16 | Public support percentage from 2020 Schedule A, Part III, line 15 | 16 | %

### Section D. Computation of Investment Income Percentage

17 | Investment income percentage for 2021 (line 10c, column (f), divided by line 13, column (f)) | 17 | %
18 | Investment income percentage from 2020 Schedule A, Part III, line 17 | 18 | %
19a | 33 1/3% support tests—2021. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check box and stop here. The organization qualifies as a publicly supported organization |  |  |
19b | 33 1/3% support tests—2020. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization |  |  |
20 | Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions |  |  |
### Part VI Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3a</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4a</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4b</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4c</td>
<td></td>
<td></td>
</tr>
<tr>
<td>5a</td>
<td></td>
<td></td>
</tr>
<tr>
<td>5b</td>
<td></td>
<td></td>
</tr>
<tr>
<td>5c</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6</td>
<td></td>
<td></td>
</tr>
<tr>
<td>7</td>
<td></td>
<td></td>
</tr>
<tr>
<td>8</td>
<td></td>
<td></td>
</tr>
<tr>
<td>9a</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c</td>
<td></td>
<td></td>
</tr>
<tr>
<td>10a</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

---

**Schedule A (Form 990) 2021**

**SCHUMACHER CTR FOR A NEW ECONOMICS **--***1645**

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**DAA**
### Section A. Type I Supporting Organizations

1. Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?  
   - Yes  
   - No

2. Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization?  
   - Yes  
   - No

### Section B. Type II Supporting Organizations

1. Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization?  
   - Yes  
   - No

2. Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization?  
   - Yes  
   - No

### Section C. Type III Supporting Organizations

1. Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)?  
   - Yes  
   - No

### Section D. All Type III Supporting Organizations

1. Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?  
   - Yes  
   - No

2. Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization?  
   - Yes  
   - No

3. By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year?  
   - Yes  
   - No

### Section E. Type III Functionally Integrated Supporting Organizations

1. Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).
   - The organization satisfied the Activities Test. Complete line 2 below.
   - The organization is the parent of each of its supported organizations. Complete line 3 below.
   - The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).

2. Activities Test. Answer lines 2a and 2b below.
   - Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive?  
     - Yes, then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
     - No

   - Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in?
     - Yes, explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.

3. Parent of Supported Organizations. Answer lines 3a and 3b below.
   - Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations?  
     - Yes  
     - No  
     - Provide details in Part VI.

   - Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations?  
     - Yes, describe in Part VI the role played by the organization in this regard.
### Section A – Adjusted Net Income

<table>
<thead>
<tr>
<th>Net short-term capital gain</th>
<th>1</th>
</tr>
</thead>
<tbody>
<tr>
<td>Recoveries of prior-year distributions</td>
<td>2</td>
</tr>
<tr>
<td>Other gross income (see instructions)</td>
<td>3</td>
</tr>
<tr>
<td>Add lines 1 through 3.</td>
<td>4</td>
</tr>
<tr>
<td>Depreciation and depletion</td>
<td>5</td>
</tr>
<tr>
<td>Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)</td>
<td>6</td>
</tr>
<tr>
<td>Other expenses (see instructions)</td>
<td>7</td>
</tr>
<tr>
<td><strong>Adjusted Net Income</strong> (subtract lines 5, 6, and 7 from line 4)</td>
<td>8</td>
</tr>
</tbody>
</table>

### Section B – Minimum Asset Amount

<table>
<thead>
<tr>
<th>Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):</th>
<th>(A) Prior Year</th>
<th>(B) Current Year (optional)</th>
</tr>
</thead>
<tbody>
<tr>
<td>a Average monthly value of securities</td>
<td>1a</td>
<td></td>
</tr>
<tr>
<td>b Average monthly cash balances</td>
<td>1b</td>
<td></td>
</tr>
<tr>
<td>c Fair market value of other non-exempt-use assets</td>
<td>1c</td>
<td></td>
</tr>
<tr>
<td>d <strong>Total</strong> (add lines 1a, 1b, and 1c)</td>
<td>1d</td>
<td></td>
</tr>
<tr>
<td>e Discount claimed for blockage or other factors <em>(explain in detail in Part VI)</em>:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Acquisition indebtedness applicable to non-exempt-use assets</td>
<td>2</td>
<td></td>
</tr>
<tr>
<td>Subtract line 2 from line 1d.</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).</td>
<td>4</td>
<td></td>
</tr>
<tr>
<td>Net value of non-exempt-use assets (subtract line 4 from line 3)</td>
<td>5</td>
<td></td>
</tr>
<tr>
<td>Multiply line 5 by 0.035.</td>
<td>6</td>
<td></td>
</tr>
<tr>
<td>Recoveries of prior-year distributions</td>
<td>7</td>
<td></td>
</tr>
<tr>
<td><strong>Minimum Asset Amount</strong> (add line 7 to line 6)</td>
<td>8</td>
<td></td>
</tr>
</tbody>
</table>

### Section C – Distributable Amount

| Adjusted net income for prior year (from Section A, line 8, column A) | 1             |
| Enter 0.85 of line 1. | 2             |
| Minimum asset amount for prior year (from Section B, line 8, column A) | 3             |
| Enter greater of line 2 or line 3. | 4             |
| Income tax imposed in prior year | 5             |
| **Distributable Amount** (subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions). | 6             |
| Check here if the current year is the organization’s first as a non-functionally integrated Type III supporting organization (see instructions). | 7             |
## Part V: Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

### Section D – Distributions

|   | Amounts paid to supported organizations to accomplish exempt purposes |   | Administrative expenses paid to accomplish exempt purposes of supported organizations |   | Amounts paid to acquire exempt-use assets |   | Qualified set-aside amounts (prior IRS approval required—provide details in Part VI) |   | Other distributions (describe in Part VI). See instructions. |   | Total annual distributions. Add lines 1 through 6. |   | Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. |   | Distributable amount for 2021 from Section C, line 6 |   | Line 8 amount divided by line 9 amount |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 |  |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
| 2 | Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
| 3 | Administrative expenses paid to accomplish exempt purposes of supported organizations |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
| 4 | Amounts paid to acquire exempt-use assets |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
| 5 | Qualified set-aside amounts (prior IRS approval required—provide details in Part VI) |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
| 6 | Other distributions (describe in Part VI). See instructions. |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
| 7 | Total annual distributions. Add lines 1 through 6. |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
| 8 | Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
| 9 | Distributable amount for 2021 from Section C, line 6 |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
| 10 | Line 8 amount divided by line 9 amount |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |

### Section E – Distribution Allocations (see instructions)

<table>
<thead>
<tr>
<th></th>
<th>Excess Distributions</th>
<th>Underdistributions Pre-2021</th>
<th>Distributable Amount for 2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Distributable amount for 2021 from Section C, line 6</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Underdistributions, if any, for years prior to 2021 (reasonable cause required—explain in Part VI). See instructions.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Excess distributions carryover, if any, to 2021</td>
<td></td>
<td></td>
</tr>
<tr>
<td>a</td>
<td>From 2016</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>From 2017</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c</td>
<td>From 2018</td>
<td></td>
<td></td>
</tr>
<tr>
<td>d</td>
<td>From 2019</td>
<td></td>
<td></td>
</tr>
<tr>
<td>e</td>
<td>From 2020</td>
<td></td>
<td></td>
</tr>
<tr>
<td>f</td>
<td>Total of lines 3a through 3e</td>
<td></td>
<td></td>
</tr>
<tr>
<td>g</td>
<td>Applied to underdistributions of prior years</td>
<td></td>
<td></td>
</tr>
<tr>
<td>h</td>
<td>Applied to 2021 distributable amount</td>
<td></td>
<td></td>
</tr>
<tr>
<td>i</td>
<td>Carryover from 2016 not applied (see instructions)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>j</td>
<td>Remainder. Subtract lines 3g, 3h, and 3i from line 3f.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Distributions for 2021 from Section D, line 7:</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>a</td>
<td>Applied to underdistributions of prior years</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>Applied to 2021 distributable amount</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c</td>
<td>Remainder. Subtract lines 4a and 4b from line 4.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Remaining underdistributions for years prior to 2021, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>Remaining underdistributions for 2021 Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>Excess distributions carryover to 2022. Add lines 3j and 4c.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>Breakdown of line 7:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>a</td>
<td>Excess from 2017</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>Excess from 2018</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c</td>
<td>Excess from 2019</td>
<td></td>
<td></td>
</tr>
<tr>
<td>d</td>
<td>Excess from 2020</td>
<td></td>
<td></td>
</tr>
<tr>
<td>e</td>
<td>Excess from 2021</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Part VI  Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)
Schedule B (Form 990)

Name of the organization
SCHUMACHER CTR FOR A NEW ECONOMICS INC.

Employer identification number
**-***1645

Organization type (check one):

Filers of:
Form 990 or 990-EZ
☐ 501(c)(3) (enter number) organization
☐ 501(c)(4) nonexempt charitable trust treated as a private foundation
☐ 501(c)(5) private foundation
☐ 501(c)(6) social club
☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
☐ 527 political organization
Form 990-PF
☐ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor’s total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 2% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) $5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering “N/A” in column (b) instead of the contributor name and address), II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don’t complete any of the parts unless the General Rule applies to this organization because it received exclusively religious, charitable, etc., contributions totaling $5,000 or more during the year. $ 

Caution: An organization that isn’t covered by the General Rule and/or the Special Rules doesn’t file Schedule B (Form 990), but it must answer “No” on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn’t meet the filing requirements of Schedule B (Form 990).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2021)
Schedule B (Form 990) (2021)

Name of organization: SCHUMACHER CTR FOR A NEW ECONOMICS
Employer identification number: **-***1645

** Part I: Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

<table>
<thead>
<tr>
<th>No.</th>
<th>Name, address, and ZIP + 4</th>
<th>Total contributions</th>
<th>Type of contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td>$60,000</td>
<td>Person X Payroll</td>
</tr>
<tr>
<td>2</td>
<td></td>
<td>$87,000</td>
<td>Person X Payroll</td>
</tr>
<tr>
<td>3</td>
<td></td>
<td>$16,000</td>
<td>Person X Payroll</td>
</tr>
<tr>
<td>4</td>
<td></td>
<td>$150,000</td>
<td>Person X Payroll</td>
</tr>
<tr>
<td>5</td>
<td></td>
<td>$16,500</td>
<td>Person X Payroll</td>
</tr>
<tr>
<td>6</td>
<td></td>
<td>$16,650</td>
<td>Person X Payroll</td>
</tr>
</tbody>
</table>

(Complete Part II for noncash contributions.)

Schedule B (Form 990) (2021)
**Part I**

**Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

<table>
<thead>
<tr>
<th>(a) No.</th>
<th>(b) Name, address, and ZIP + 4</th>
<th>(c) Total contributions</th>
<th>(d) Type of contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>7</td>
<td></td>
<td>$100,000</td>
<td>Person <strong>X</strong> Payroll Noncash</td>
</tr>
<tr>
<td>8</td>
<td></td>
<td>$30,000</td>
<td>Person <strong>X</strong> Payroll Noncash</td>
</tr>
<tr>
<td>9</td>
<td></td>
<td>$20,000</td>
<td>Person <strong>X</strong> Payroll Noncash</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>(Complete Part II for noncash contributions.)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>(Complete Part II for noncash contributions.)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>(Complete Part II for noncash contributions.)</td>
</tr>
</tbody>
</table>
**Part I: Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.**

Complete if the organization answered “Yes” on Form 990, Part IV, line 6.

<table>
<thead>
<tr>
<th></th>
<th>(a) Donor advised funds</th>
<th>(b) Funds and other accounts</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Total number at end of year</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Aggregate value of contributions to (during year)</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Aggregate value of grants from (during year)</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Aggregate value at end of year</td>
<td></td>
</tr>
</tbody>
</table>

Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization’s property, subject to the organization’s exclusive legal control? □ Yes □ No

Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? □ Yes □ No

**Part II: Conservation Easements.**

Complete if the organization answered “Yes” on Form 990, Part IV, line 7.

<table>
<thead>
<tr>
<th></th>
<th>Held at the End of the Tax Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Purpose(s) of conservation easements held by the organization (check all that apply).</td>
</tr>
<tr>
<td></td>
<td>Preservation of land for public use (for example, recreation or education)</td>
</tr>
<tr>
<td></td>
<td>Protection of natural habitat</td>
</tr>
<tr>
<td></td>
<td>Preservation of open space</td>
</tr>
<tr>
<td>2</td>
<td>Number of conservation easements on a certified historic structure included in (a)</td>
</tr>
<tr>
<td>3</td>
<td>Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year</td>
</tr>
<tr>
<td>4</td>
<td>Number of states where property subject to conservation easement is located</td>
</tr>
<tr>
<td>5</td>
<td>Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? □ Yes □ No</td>
</tr>
<tr>
<td>6</td>
<td>Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year</td>
</tr>
</tbody>
</table>

**Part III: Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered “Yes” on Form 990, Part IV, line 8.

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1a</td>
<td>If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.</td>
</tr>
<tr>
<td>1b</td>
<td>If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:</td>
</tr>
<tr>
<td></td>
<td>(i) Revenue included on Form 990, Part VIII, line 1</td>
</tr>
<tr>
<td></td>
<td>(ii) Assets included in Form 990, Part X</td>
</tr>
<tr>
<td>2a</td>
<td>If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts related to works of art, historical treasures, or other similar assets held for financial gain:</td>
</tr>
<tr>
<td></td>
<td>(i) Revenue included on Form 990, Part VIII, line 1</td>
</tr>
<tr>
<td></td>
<td>(ii) Assets included in Form 990, Part X</td>
</tr>
</tbody>
</table>
Schedule D (Form 990) 2021

Part III: Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization’s acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):
   a Public exhibition
   b Scholarly research
   c Preservation for future generations

4 Provide a description of the organization’s collections and explain how they further the organization’s exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization’s collection? ☐ Yes ☐ No

Part IV: Escrow and Custodial Arrangements.

Complete if the organization answered “Yes” on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

1b If “Yes,” explain the arrangement in Part XIII and complete the following table:

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>1c Beginning balance</td>
<td></td>
</tr>
<tr>
<td>1d Additions during the year</td>
<td></td>
</tr>
<tr>
<td>1e Distributions during the year</td>
<td></td>
</tr>
<tr>
<td>1f Ending balance</td>
<td></td>
</tr>
</tbody>
</table>

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

2b If “Yes,” explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII.

Part V: Endowment Funds.

Complete if the organization answered “Yes” on Form 990, Part IV, line 10.

1a Beginning of year balance

<table>
<thead>
<tr>
<th>Year</th>
<th>(a) Current year</th>
<th>(b) Prior year</th>
<th>(c) Two years back</th>
<th>(d) Three years back</th>
<th>(e) Four years back</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

1b Contributions

1c Net investment earnings, gains, and losses

1d Grants or scholarships

1e Other expenditures for facilities and programs

1f Administrative expenses

1g End of year balance

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

   a Board designated or quasi-endowment  
   b Permanent endowment  
   c Term endowment

   The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
   (i) Unrelated organizations
   (ii) Related organizations

   ☐ Yes ☐ No

3b If “Yes” on line 3a(ii), are the related organizations listed as required on Schedule R?

☐ Yes ☐ No

4 Describe in Part XIII the intended uses of the organization’s endowment funds.

Part VI: Land, Buildings, and Equipment.

Complete if the organization answered “Yes” on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

<table>
<thead>
<tr>
<th>Description of property</th>
<th>(a) Cost or other basis (investment)</th>
<th>(b) Cost or other basis (other)</th>
<th>(c) Accumulated depreciation</th>
<th>(d) Book value</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a Land</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Buildings</td>
<td>939,565</td>
<td>259,213</td>
<td>680,352</td>
<td></td>
</tr>
<tr>
<td>c Leasehold improvements</td>
<td>87,989</td>
<td>22,096</td>
<td>65,893</td>
<td></td>
</tr>
<tr>
<td>d Equipment</td>
<td>30,085</td>
<td>22,308</td>
<td>7,777</td>
<td></td>
</tr>
<tr>
<td>e Other</td>
<td>46,227</td>
<td>30,831</td>
<td>15,396</td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td></td>
<td></td>
<td></td>
<td>769,418</td>
</tr>
</tbody>
</table>

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)
### Part VII: Investments – Other Securities.

Complete if the organization answered “Yes” on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

<table>
<thead>
<tr>
<th>(a) Description of security or category (including name of security)</th>
<th>(b) Book value</th>
<th>(c) Method of valuation: Cost or end-of-year market value</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Financial derivatives</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(2) Closely held equity interests</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(3) Other</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(A)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(B)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(C)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(D)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(E)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(F)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(G)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(H)</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.)</strong></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Part VIII: Investments – Program Related.

Complete if the organization answered “Yes” on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

<table>
<thead>
<tr>
<th>(a) Description of investment</th>
<th>(b) Book value</th>
<th>(c) Method of valuation: Cost or end-of-year market value</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(2)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(3)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(4)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(5)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(6)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(7)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(8)</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.)</strong></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Part IX: Other Assets.

Complete if the organization answered “Yes” on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

<table>
<thead>
<tr>
<th>(a) Description</th>
<th>(b) Book value</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td></td>
</tr>
<tr>
<td>(2)</td>
<td></td>
</tr>
<tr>
<td>(3)</td>
<td></td>
</tr>
<tr>
<td>(4)</td>
<td></td>
</tr>
<tr>
<td>(5)</td>
<td></td>
</tr>
<tr>
<td>(6)</td>
<td></td>
</tr>
<tr>
<td>(7)</td>
<td></td>
</tr>
<tr>
<td>(8)</td>
<td></td>
</tr>
<tr>
<td><strong>Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)</strong></td>
<td></td>
</tr>
</tbody>
</table>

### Part X: Other Liabilities.

Complete if the organization answered “Yes” on Form 990, Part IV, line 11f. See Form 990, Part X, line 25.

1. (a) Description of liability | (b) Book value
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Federal income taxes</td>
<td></td>
</tr>
<tr>
<td>(2)</td>
<td></td>
</tr>
<tr>
<td>(3)</td>
<td></td>
</tr>
<tr>
<td>(4)</td>
<td></td>
</tr>
<tr>
<td>(5)</td>
<td></td>
</tr>
<tr>
<td>(6)</td>
<td></td>
</tr>
<tr>
<td>(7)</td>
<td></td>
</tr>
<tr>
<td>(8)</td>
<td></td>
</tr>
<tr>
<td><strong>Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)</strong></td>
<td></td>
</tr>
</tbody>
</table>

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization’s financial statements that reports the organization’s liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII. □
### Part XI: Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<table>
<thead>
<tr>
<th></th>
<th>Description</th>
<th>Amounts Included, Schedule D (Form 990) 2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Total revenue, gains, and other support per audited financial statements</td>
<td>619,232</td>
</tr>
<tr>
<td>2</td>
<td>Amounts included on line 1 but not on Form 990, Part VIII, line 12:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>a Net unrealized gains (losses) on investments</td>
<td></td>
</tr>
<tr>
<td></td>
<td>b Donated services and use of facilities</td>
<td></td>
</tr>
<tr>
<td></td>
<td>c Recoveries of prior year grants</td>
<td></td>
</tr>
<tr>
<td></td>
<td>d Other (Describe in Part XIII.)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>e Add lines 2a through 2d</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Subtract line 2e from line 1</td>
<td>619,232</td>
</tr>
<tr>
<td>4</td>
<td>Amounts included on Form 990, Part VIII, line 12, but not on line 1:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>a Investment expenses not included on Form 990, Part VIII, line 7b:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>b Other (Describe in Part XIII.)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>c Add lines 4a and 4b</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)</td>
<td>619,232</td>
</tr>
</tbody>
</table>

### Part XII: Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<table>
<thead>
<tr>
<th></th>
<th>Description</th>
<th>Amounts Included, Schedule D (Form 990) 2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Total expenses and losses per audited financial statements</td>
<td>647,307</td>
</tr>
<tr>
<td>2</td>
<td>Amounts included on line 1 but not on Form 990, Part IX, line 25:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>a Donated services and use of facilities</td>
<td></td>
</tr>
<tr>
<td></td>
<td>b Prior year adjustments</td>
<td></td>
</tr>
<tr>
<td></td>
<td>c Other losses</td>
<td></td>
</tr>
<tr>
<td></td>
<td>d Other (Describe in Part XIII.)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>e Add lines 2a through 2d</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Subtract line 2e from line 1</td>
<td>647,307</td>
</tr>
<tr>
<td>4</td>
<td>Amounts included on Form 990, Part IX, line 25, but not on line 1:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>a Investment expenses not included on Form 990, Part VIII, line 7b:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>b Other (Describe in Part XIII.)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>c Add lines 4a and 4b</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)</td>
<td>647,307</td>
</tr>
</tbody>
</table>

### Part XIII: Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.
## FORM 990, PART III, LINE 4B - SECOND ACCOMPLISHMENT

**LOCAL CURRENCY PROJECT - THE SCHUMACHER CENTER FOR A NEW ECONOMICS**

- Provided research assistance, development, and administrative oversight for Berkshares, a local currency designed to educate citizens about the importance of vibrant, self-sufficient, regional economies. The center created educational material for print and online; developed systems for integrating with bank operations; hosted media, and representatives of communities in other regions who are studying the program. Berkshares is collaborating with Humanity Cash LLC to develop a digital component of the currency. All digital Berkshares in circulation will be backed one-to-one with federal dollars held on deposit at two local banks. The app will be released in early 2022. The Berkshares program serves 10,000 persons regionally and through media and internet reaches over 50,000 persons nationally and internationally.

## FORM 990, PART III, LINE 4C - THIRD ACCOMPLISHMENT

**THE SCHUMACHER CENTER MAINTAINS A PUBLICATION PROGRAM BOTH IN PRINT AND ONLINE.** The publications include Schumacher lectures, but also include legal and operational documents for the organization's local currency, community land trust, and share micro-credit programs, as well as background texts to these programs. The Schumacher Center maintains a website of the 40 year's publication of Manas, a journal of independent inquiry, concerned with the study of principles which move the world on its present course. The Schumacher Center digitalized all of the tapes from the Lindisfarne Association, a collection of conversations on culture, society,
**SCHUMACHER CTR FOR A NEW ECONOMICS**

AND TECHNOLOGY. THESE ARE ALL ONLINE AT THE CENTER'S ARCHIVE.ORG SITE.


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**FORM 990, PART III, LINE 4D - ALL OTHER ACCOMPLISHMENTS**

**SOCIAL MEDIA STATISTICS (2021)**

**TWITTER -- NEW FOLLOWERS IN 2021: 948**

**NUMBER OF PEOPLE WHO VISITED OUR PROFILE: 61,759**

**TWEET IMPRESSIONS (THE AMOUNT OF TIMES OUR TWEETS WERE SEEN BY OTHER ACCOUNTS): 483,500**

**TOTAL FOLLOWERS AT THE END OF 2021: 5,062**

---

**FACEBOOK -- NEW PAGE LIKES IN 2021: 635**

**ENGAGED USERS (THE NUMBER OF PEOPLE WHO ENGAGED WITH OUR PAGE): 4,403**

**TOTAL REACH (THE NUMBER OF PEOPLE WHO HAD ANY CONTENT FROM OUR PAGE OR ABOUT OUR PAGE ENTER THEIR SCREEN): 100,846**

**TOTAL PAGE LIKES AT THE END OF 2021: 3,906**

---

**INSTAGRAM -- NEW FOLLOWERS IN 2021: 568**

**TOTAL FOLLOWERS AT THE END OF 2021: 1,150**

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**LINKEDIN --**

**IMPRESSIONS (THE NUMBER OF TIMES OTHER LINKEDIN MEMBERS VIEWED OUR CONTENT): 38,400**

**NEW FOLLOWERS IN 2021: 325**

**TOTAL FOLLOWERS AT THE END OF 2021: 1,067**
THE COMMUNITY LAND TRUST PROGRAM IS PROVIDING INFORMATION ABOUT THE ROLE OF LAND AND NATURAL RESOURCES IN A NEW ECONOMIC SYSTEM. WORKING WITH THE BERKSHIRE COMMUNITY LAND TRUST, THE SCHUMACHER CENTER HELPED FOUND AND PROMOTE THE HARRY CONKLIN FUND FOR FARMSTEADS AS A WAY TO SUPPORT SECURE ACCESS TO FARMLAND AND HOUSING FOR THE MANY SMALL FARMERS PROVIDING FOOD FOR THE REGION. STORIES ABOUT THE HCFUND FOR FARMSTEADS APPEARED IN LOCAL AND REGIONAL PRINT, ONLINE, RADIO AND TV MEDIA REACHING OVER 30,000 PEOPLE. DOCUMENTS FOR THE FUND ARE ON THE SCHUMACHER CENTER'S WEBSITE WHERE THEY ARE ACCESSED BY GROUPS REPRESENTING FARMERS FACING SIMILAR LAND INSECURITY ISSUES.


THE REINVENTING THE COMMONS PROGRAM CONDUCTS RESEARCH INTO THE COMMONS AS A PARADIGM OF ECONOMIC AND SOCIAL CHANGE, AND SHARES IT WITH SCHOLARS, POLICY EXPERTS AND THE PUBLIC. IN 2021 THIS WORK WAS PRESENTED IN MANY
FORMS: A COMMERCIAL BOOK THAT HAS REACHED MORE THAN 1,700 IN PRINT AND
3,000+ PEOPLE ONLINE; FOREIGN TRANSLATIONS OF A PREVIOUS BOOK (2); A MONTHLY
PODCAST (12,000+ DOWNLOADS/YEAR; AND WEBINARS (8, WITH AN ESTIMATED 3,000
VIEWERS). IN ADDITION, THE PROGRAM HAS REACHED PEOPLE THROUGH ONLINE
CONFERENCE PANELS (9), ACADEMIC AND PRIVATE WORKSHOPS (3), TWEETS ON
TWITTER (50+), CHAPTERS IN BOOK ANTHOLOGIES OR ONLINE ESSAYS (3), MEDIA
INTERVIEWS (18), BOOK ENDORSEMENTS (4), AND PERSONAL CONSULTATIONS WITH
ACTIVISTS AND ORGANIZATIONS (50+).

THE WORLD GAME PROGRAM IS BASED ON THE WORK OF BUCKMINSTER FULLER. IT IS A
GAME DEvised TO EDUCATE ABOUT FAIR DISTRIBUTION OF NATURAL RESOURCES AROUND
THE WORLD. THE SCHUMACHER CENTER HOLDS COPYRIGHT TO THE WORLD GAME.

FORM 990, PART VI, LINE 11B - ORGANIZATION'S PROCESS TO REVIEW FORM 990
THE BOARD OF DIRECTORS AUTHORIZED THE AUDIT COMMITTEE TO REVIEW AND APPROVE
FORM 990 PRIOR TO ITS FILING. A FORM 8879-EO WAS THEN SIGNED BY THE
PRESIDENT OF THE ORGANIZATION AUTHORIZING THE ELECTRONIC FILING OF THE FORM
990.

FORM 990, PART VI, LINE 12C - ENFORCEMENT OF CONFLICTS POLICY
THE BOARD OF DIRECTORS REQUIRES AN ANNUAL DECLARATION FROM ALL BOARD
MEMBERS AND EXECUTIVE DIRECTOR AS TO THE EXISTANCE AND DISCLOSURE OF ANY
POTENTIAL CONFLICTS OF INTEREST.

FORM 990, PART VI, LINE 15A - COMPENSATION PROCESS FOR TOP OFFICIAL
COMPENSATION FOR THE EXECUTIVE DIRECTOR IS SET BY THE BOARD OF DIRECTORS AT
AN ANNUAL BOARD MEETING.
FORM 990, PART VI, LINE 19 - GOVERNING DOCUMENTS DISCLOSURE EXPLANATION

The organization's governing documents came about through its board of directors and executive director and is reviewed annually for improvements and revisions. This is the same for the conflict of interest policy. Financial statements are made available through the state of Massachusetts website, through the website of the Schumacher Center for a New Economics, through Guidestar's website and upon request.

FORM 990, PART IX, LINE 24E - OTHER EXPENSES

<table>
<thead>
<tr>
<th>DESCRIPTION</th>
<th>TOT/PROG SERVICE</th>
<th>MGT &amp; GENERAL</th>
<th>FUNDRAISING</th>
</tr>
</thead>
<tbody>
<tr>
<td>Honorarium</td>
<td>$ 8,500</td>
<td>$ 0</td>
<td>$ 0</td>
</tr>
<tr>
<td>Lease Fees and TX</td>
<td>$ 5,340</td>
<td>$ 2,420</td>
<td>$ 585</td>
</tr>
<tr>
<td>Software/Technology</td>
<td>$ 4,564</td>
<td>$ 906</td>
<td>$ 1,620</td>
</tr>
<tr>
<td>Utilities</td>
<td>$ 4,455</td>
<td>$ 2,019</td>
<td>$ 487</td>
</tr>
<tr>
<td>Consultant-Maintenance</td>
<td>$ 4,271</td>
<td>$ 1,890</td>
<td>$ 456</td>
</tr>
<tr>
<td>Telephone and Internet</td>
<td>$ 3,531</td>
<td>$ 1,600</td>
<td>$ 386</td>
</tr>
<tr>
<td>Government Filing Fees</td>
<td>$ 1,020</td>
<td>$ 4,082</td>
<td>$ 0</td>
</tr>
</tbody>
</table>

Print / Copy / Photo
<table>
<thead>
<tr>
<th>Category</th>
<th>Schumacher Ctr for a New Economics</th>
<th>**-***1645</th>
</tr>
</thead>
<tbody>
<tr>
<td>POSTAGE AND DELIVERY</td>
<td>$1,909</td>
<td>$1,770</td>
</tr>
<tr>
<td>**</td>
<td>$670</td>
<td>$2,371</td>
</tr>
<tr>
<td>GROUNDS/WALK/SIGNAGE</td>
<td>$1,446</td>
<td>$158</td>
</tr>
<tr>
<td>**</td>
<td>$1,438</td>
<td>$157</td>
</tr>
<tr>
<td>CONSULTANT - PROGRAM</td>
<td>$1,380</td>
<td>$0</td>
</tr>
<tr>
<td>**</td>
<td>$1,053</td>
<td>$0</td>
</tr>
<tr>
<td>MEALS AND ENTERTAINMENT</td>
<td>$560</td>
<td>$2</td>
</tr>
<tr>
<td>**</td>
<td>$213</td>
<td>$0</td>
</tr>
<tr>
<td>PAYROLL PROCESSING FEES</td>
<td>$205</td>
<td>$0</td>
</tr>
<tr>
<td>**</td>
<td>$568</td>
<td>$58</td>
</tr>
<tr>
<td>EQUIPMENT REPAIR / RENTAL</td>
<td>$133</td>
<td>$7</td>
</tr>
<tr>
<td>**</td>
<td>$214</td>
<td>$23</td>
</tr>
<tr>
<td>VEHICLE EXPENSES</td>
<td>$27</td>
<td>$0</td>
</tr>
<tr>
<td>**</td>
<td>$90</td>
<td>$0</td>
</tr>
</tbody>
</table>
### SCHUMACHER CTR FOR A NEW ECONOMICS

**MARKETING**

<table>
<thead>
<tr>
<th></th>
<th>$</th>
<th>$</th>
<th>$</th>
<th>$</th>
</tr>
</thead>
<tbody>
<tr>
<td>LOCAL CURRENCY DISCOUNT</td>
<td>-110</td>
<td>-442</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td>41,566</td>
<td>17,682</td>
<td>8,080</td>
<td></td>
</tr>
</tbody>
</table>
**Form 4562**

**Depreciation and Amortization**
(Including Information on Listed Property)

**INDIRECT DEPRECIATION**

**Part I.** Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Maximum amount (see instructions)</td>
<td>1,050,000</td>
</tr>
<tr>
<td>2</td>
<td>Total cost of section 179 property placed in service (see instructions)</td>
<td>2</td>
</tr>
<tr>
<td>3</td>
<td>Threshold cost of section 179 property before reduction in limitation (see instructions)</td>
<td>2,620,000</td>
</tr>
<tr>
<td>4</td>
<td>Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-</td>
<td>4</td>
</tr>
<tr>
<td>5</td>
<td>Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions</td>
<td>5</td>
</tr>
</tbody>
</table>

**Part II.** Special Depreciation Allowance and Other Depreciation (Don't include listed property. See instructions.)

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>14</td>
<td>Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year. See instructions</td>
<td>14</td>
</tr>
<tr>
<td>15</td>
<td>Property subject to section 168(f)(1) election</td>
<td>15</td>
</tr>
<tr>
<td>16</td>
<td>Other depreciation (including ACRS)</td>
<td>16</td>
</tr>
</tbody>
</table>

**Part III.** MACRS Depreciation (Don't include listed property. See instructions.)

Section A

<table>
<thead>
<tr>
<th>Line</th>
<th>Classification of property</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>17</td>
<td>MACRS deductions for assets placed in service in tax years beginning before 2021</td>
<td>33,119</td>
</tr>
</tbody>
</table>

Section B—Assets Placed in Service During 2021 Tax Year Using the General Depreciation System

<table>
<thead>
<tr>
<th>Classification of property</th>
<th>Month and year placed in service</th>
<th>Basis for depreciation (business/investment use only—see instructions)</th>
<th>Recovery period</th>
<th>Convention</th>
<th>Method</th>
<th>Depreciation deduction</th>
</tr>
</thead>
<tbody>
<tr>
<td>19a</td>
<td>3-year property</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>19b</td>
<td>5-year property</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>19c</td>
<td>7-year property</td>
<td>12,570</td>
<td>7.0</td>
<td>HY</td>
<td>200DB</td>
<td>1,796</td>
</tr>
<tr>
<td>19d</td>
<td>10-year property</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>19e</td>
<td>15-year property</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>19f</td>
<td>20-year property</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>19g</td>
<td>25-year property</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>19h</td>
<td>Residential rental property</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>19i</td>
<td>Nonresidential real property</td>
<td>05/06/21</td>
<td>24,803</td>
<td>39 yrs.</td>
<td>MM</td>
<td>S/L</td>
</tr>
<tr>
<td></td>
<td></td>
<td>02/04/21</td>
<td>15,088</td>
<td>39.0</td>
<td>MM</td>
<td>S/L</td>
</tr>
</tbody>
</table>

Section C—Assets Placed in Service During 2021 Tax Year Using the Alternative Depreciation System

<table>
<thead>
<tr>
<th>Classification of property</th>
<th>Month and year placed in service</th>
<th>Basis</th>
<th>Method</th>
</tr>
</thead>
<tbody>
<tr>
<td>20a</td>
<td>Class life</td>
<td></td>
<td>S/L</td>
</tr>
<tr>
<td>20b</td>
<td>12-year</td>
<td>12 yrs.</td>
<td>S/L</td>
</tr>
<tr>
<td>20c</td>
<td>30-year</td>
<td>30 yrs.</td>
<td>S/L</td>
</tr>
<tr>
<td>20d</td>
<td>40-year</td>
<td>40 yrs.</td>
<td>S/L</td>
</tr>
</tbody>
</table>

**Part IV.** Summary (See instructions.)

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>21</td>
<td>Listed property. Enter amount from line 28</td>
<td>772</td>
</tr>
<tr>
<td>22</td>
<td>Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions</td>
<td>36,423</td>
</tr>
<tr>
<td>23</td>
<td>For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs</td>
<td>23</td>
</tr>
</tbody>
</table>

**For Paperwork Reduction Act Notice, see separate instructions.**

DAA
### Part V: Listed Property

(Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)

#### Note:
For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

#### Section A—Depreciation and Other Information
(Caution: See the instructions for limits for passenger automobiles.)

| 24a | Do you have evidence to support the business/investment use claimed? | X Yes | No |
| 24b | If "Yes," is the evidence written? | X Yes | No |

| (a) Type of property (list vehicles first) | (b) Date placed in service | (c) Business/investment use percentage | (d) Cost or other basis | (e) Basis for depreciation (business/investment use only) | (f) Recovery period | (g) Method/Convention | (h) Depreciation deduction | (i) Elected section 179 cost |
|---|---|---|---|---|---|---|---|---|---|
| 25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use. See instructions. | | | | | | | | | 25 |

**SUBARU**

| 03/15/17 | X 100.00% | 6,700 | 6,700 | 5.0 | 200DBHY | 772 |

| 27 Property used 50% or less in a qualified business use: |
|---|---|---|---|
| | | S/L- |
| | | S/L- |

| 28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 | 28 | 772 |
| 29 Add amounts in column (i), line 26. Enter here and on line 7, page 1 | 29 |

#### Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other “more than 5% owner,” or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

| 30 Total business/investment miles driven during the year (don't include commuting miles) |
| 31 Total commuting miles driven during the year |
| 32 Total other personal (noncommuting) miles driven |
| 33 Total miles driven during the year. Add lines 30 through 32 |
| 34 Was the vehicle available for personal use during off-duty hours? Yes No |
| 35 Was the vehicle used primarily by a more than 5% owner or related person? |
| 36 Is another vehicle available for personal use? 

#### Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons. See instructions.

| 37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? Yes No |
| 38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners |
| 39 Do you treat all use of vehicles by employees as personal use? |
| 40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? |
| 41 Do you meet the requirements concerning qualified automobile demonstration use? See instructions |

#### Note:
If your answer to 37, 38, 39, 40, or 41 is "Yes," don’t complete Section B for the covered vehicles.

#### Part VI: Amortization

<table>
<thead>
<tr>
<th>(a) Description of costs</th>
<th>(b) Date amortization begins</th>
<th>(c) Amortizable amount</th>
<th>(d) Code section</th>
<th>(e) Amortization period or percentage</th>
<th>(f) Amortization for this year</th>
</tr>
</thead>
<tbody>
<tr>
<td>42 Amortization of costs that begins during your 2021 tax year (see instructions):</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>43 Amortization of costs that began before your 2021 tax year</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>44 Total. Add amounts in column (f). See the instructions for where to report</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

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DAA Form 4562 (2021)

Page 2
### Federal Asset Report
**Form 990, Page 1**

#### 7-year GDS Property:

<table>
<thead>
<tr>
<th>Asset Description</th>
<th>Date In Service</th>
<th>Cost</th>
<th>Bus %</th>
<th>Sec 179 Bonus</th>
<th>Basis for Dep</th>
<th>Per Conv Meth</th>
<th>Prior</th>
<th>Current</th>
</tr>
</thead>
<tbody>
<tr>
<td>108 WASHER IN LIBRARY</td>
<td>5/20/21</td>
<td>504</td>
<td>504</td>
<td>7 HY 200DB</td>
<td>0</td>
<td>72</td>
<td></td>
<td></td>
</tr>
<tr>
<td>110 GUILDER HOUSE FURNITURE</td>
<td>6/30/21</td>
<td>10,739</td>
<td>10,739</td>
<td>7 HY 200DB</td>
<td>0</td>
<td>1,534</td>
<td></td>
<td></td>
</tr>
<tr>
<td>111 NEW MACBOOK AIR</td>
<td>9/13/21</td>
<td>1,327</td>
<td>1,327</td>
<td>7 HY 200DB</td>
<td>0</td>
<td>190</td>
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<tr>
<td><strong>Total</strong></td>
<td></td>
<td>12,570</td>
<td>12,570</td>
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<td></td>
<td></td>
<td>72</td>
<td>1,796</td>
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</table>

#### Non-Residential Real Property:

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<tr>
<th>Asset Description</th>
<th>Date In Service</th>
<th>Cost</th>
<th>Bus %</th>
<th>Sec 179 Bonus</th>
<th>Basis for Dep</th>
<th>Per Conv Meth</th>
<th>Prior</th>
<th>Current</th>
</tr>
</thead>
<tbody>
<tr>
<td>107 GUILDER HOUSE IMPROVEMENTS</td>
<td>5/06/21</td>
<td>24,803</td>
<td>24,803</td>
<td>39 MM S/L</td>
<td>0</td>
<td>397</td>
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<tr>
<td>109 LIBRARY BUILDING IMPROVEMENT</td>
<td>2/04/21</td>
<td>15,088</td>
<td>15,088</td>
<td>39 MM S/L</td>
<td>0</td>
<td>339</td>
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<tr>
<td><strong>Total</strong></td>
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<td>39,891</td>
<td>39,891</td>
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<td></td>
<td></td>
<td>736</td>
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#### Prior MACRS:

1. BUILDING 1/01/92 142,500 142,500 31 182,355 4,597
2. BUILDING IMPROVEMENTS 6/01/93 9,500 9,500 39 6,737 244
3. BUILDING IMPROVEMENTS 7/01/96 3,030 3,030 39 1,912 77
4. BLDG IMPROVEMENTS 1/01/97 500 500 39 307 13
5. BUILDING IMPROVEMENTS 6/30/02 29,819 29,819 39 14,241 764
6. BUILDING IMPROVEMENTS ELECNTR 6/10/03 1,326 1,326 39 599 34
7. DECK 12/29/04 6,578 6,578 39 2,804 169
8. UPGRADE ELECTRIC AND LIGHTING 6/07/04 826 826 39 352 21
9. SCREEN DOORS AND STORM WINDOW 7/10/04 1,045 1,045 39 446 27
10. INSULATION 10/02/04 464 464 39 198 12
11. DECK FOR LIBRARY 6/07/05 6,022 6,022 39 6,022 0
12. NEW ROOF SYSTEM 12/31/09 47,929 47,929 39 14,286 1,229
13. CD RECORDING EQUIP FOR R AD 8/23/01 627 627 39 627 0
14. TAPE RECORDER 11/23/01 154 X 108 5 154 0
15. LADDER 10/13/04 273 X 136 7 273 0
16. ELECTRIC DRILL 11/04/04 72 X 35 7 72 0
17. 5000 BTU AIRCONDITIONER 6/24/05 105 X 50 5 105 0
18. PANASONIC CAMCORDER PV-G 11/10/09 400 X 200 5 400 0
19. LIBRARY FURNISHINGS 6/30/95 2,860 2,860 7 2,860 0
20. OFFICE FURNISHINGS 1/01/92 1,500 1,500 7 1,500 0
21. LIBRARY BOOKS 1/01/92 2,000 2,000 7 2,000 0
22. LIBRARY FURNISHINGS 1/01/94 2,706 2,706 7 2,706 0
23. LIBRARY FURNISHINGS 7/09/96 1,486 1,486 7 1,486 0
24. FURNISHINGS 7/16/96 345 X 345 7 345 0
25. LIGHTING FIXTURES 4/01/00 1,685 1,685 7 1,685 0
26. FOLDING CHAIRS 8/21/01 319 X 319 7 319 0
27. SHELVING 7/27/04 698 X 349 7 698 0
28. TABLES 8/23/04 603 X 301 7 603 0
29. SHELVING & BOOKCASES 7/05/05 1,339 X 1,339 7 1,339 0
30. CHAIRS 4/29/05 1,150 X 1,150 7 1,150 0
31. CHAIRS 10/19/05 530 X 530 7 530 0
32. GUILDER HOUSE 2/15/13 200,000 200,000 39 40,385 5,128
33. SEPTIC SYSTEM 11/16/01 20,040 20,040 39 9,892 514
34. SITE IMPROVEMENTS 2002 11/26/02 450 X 315 15 424 0
35. TREES & PLANTS 6/10/03 2,134 2,134 15 2,134 0
36. NEW WATER LINE 2/05/08 4,721 4,721 39 1,574 121
37. NEW ROOF SYSTEM 8/06/10 8,380 8,380 39 2,283 215
38. XEROX 7335 DIGITAL COPIER 3/04/10 2,275 X 1,137 5 2,275 0
39. IMAC 27/2.8/2X2GB W/HP PHOTOSMAR 6/09/10 2,542 X 1,271 5 2,542 0
40. MACBOOK PRO 15.4/2.53/2X2GB W/HP 7/12/10 1,965 X 982 5 1,965 0
41. ELECTRICAL HEATERS 1/17/11 1,757 X 1,757 39 454 45
42. MAC AIR LAPTOP 1/17/11 1,143 X 1,143 0 5 1,143 0
43. GUILDER HOUSE IMPROVEMENTS 9/09/13 20,594 20,594 39 3,754 515
44. OFFICE FURNITURE 8/01/13 470 X 235 7 470 0
45. MACBOOK AIR 7/23/13 1,275 X 637 5 1,275 0
46. MACBOOK PRO 13" 1/15/15 1,300 X 650 5 1,300 0
47. APPLE IMAC 21.5" DESKTOP 1/15/15 1,300 X 650 5 1,300 0
48. NEW IMAC 8/21/15 1,270 X 650 5 1,270 0
49. PRINTER 12/02/16 333 X 167 5 323 10
50. STOVE 5/24/16 1,270 X 650 5 1,270 0
51. PRINTER 11/17/17 1,019 X 5 1,019 0
52. GH IMPROVEMENTS 8/10/18 1,212 1,212 39 74 31
53. NEW COMPUTER 4/21/18 1,818 1,818 5 1,327 181
54. CURTAINS 12/19/18 1,380 1,380 7 701 194

Sold/Scrapped: 10/01/21
<table>
<thead>
<tr>
<th>Asset Description</th>
<th>Date In Service</th>
<th>Bus %</th>
<th>Sec Basis</th>
<th>Basis for Depr</th>
<th>PerConv Meth</th>
<th>Prior</th>
<th>Current</th>
</tr>
</thead>
<tbody>
<tr>
<td>LIBRARY SIDEWALK</td>
<td>10/28/19</td>
<td>11,455</td>
<td>0</td>
<td>11,455</td>
<td>MQ150DB</td>
<td>1,274</td>
<td>1,018</td>
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<td>LIBRARY FURNITURE</td>
<td>11/08/19</td>
<td>1,058</td>
<td>7</td>
<td>1,058</td>
<td>MQ200DB</td>
<td>329</td>
<td>209</td>
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<tr>
<td>WASHER/DRYER</td>
<td>11/08/19</td>
<td>1,099</td>
<td>15</td>
<td>1,099</td>
<td>MQ200DB</td>
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<td>250</td>
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<td>EQUIPMENT UPGRADE-FIBER CONNECT</td>
<td>3/06/20</td>
<td>1,442</td>
<td>5</td>
<td>1,442</td>
<td>HY150DB</td>
<td>72</td>
<td>137</td>
</tr>
<tr>
<td>MAD MACS-COMPUTERS</td>
<td>5/22/20</td>
<td>5,490</td>
<td>5</td>
<td>5,490</td>
<td>HY200DB</td>
<td>1,098</td>
<td>1,757</td>
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<tr>
<td>APPLE MBA 13.3</td>
<td>8/07/20</td>
<td>1,752</td>
<td>7</td>
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<tr>
<td>MAD MACS</td>
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<td>432</td>
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<td>APPLE COMPUTER-GREG</td>
<td>9/24/20</td>
<td>1,862</td>
<td>5</td>
<td>1,862</td>
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<td>596</td>
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<td>2,580</td>
<td>15</td>
<td>2,580</td>
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<td>464,202</td>
<td>39</td>
<td>464,202</td>
<td>MM S/L</td>
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<td>LIBRARY FURNISHINGS</td>
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<td>4,811</td>
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</tr>
<tr>
<td><strong>SUBARU</strong></td>
<td>3/15/17</td>
<td>6,700</td>
<td>5</td>
<td>6,700</td>
<td>HY200DB</td>
<td>5,542</td>
<td>772</td>
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<td><strong>Grand Totals</strong></td>
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<td></td>
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<td></td>
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<tr>
<td>Less: Dispositions and Transfers</td>
<td></td>
<td>1,105,686</td>
<td>5</td>
<td>1,095,633</td>
<td>5,542</td>
<td>772</td>
<td>36,423</td>
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<tr>
<td>Less: Start-up/Org Expense</td>
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<td>1,818</td>
<td>1,327</td>
<td>181</td>
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<td><strong>Net Grand Totals</strong></td>
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<td>1,103,868</td>
<td>3</td>
<td>1,093,815</td>
<td>298,205</td>
<td>36,242</td>
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<td>Asset</td>
<td>Property Description</td>
<td>Date In Service</td>
<td>Tax Cost</td>
<td>Bus Pct</td>
<td>Tax Sec 179 Exp</td>
<td>Current Bonus</td>
<td>Prior Bonus</td>
</tr>
<tr>
<td>-------</td>
<td>---------------------------------------</td>
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<td>0</td>
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<tr>
<td>24</td>
<td>LADDER</td>
<td>10/13/04</td>
<td>273</td>
<td>100</td>
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</tr>
<tr>
<td>25</td>
<td>ELECTRIC DRILL</td>
<td>11/04/04</td>
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<td>5000BTU AIRCONDITIONER</td>
<td>6/24/08</td>
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<td>11/10/09</td>
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<td>64</td>
<td>SITE IMPROVEMENTS 2002</td>
<td>11/26/02</td>
<td>450</td>
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<td>135</td>
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<td>72</td>
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<td>0</td>
<td>0</td>
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<tr>
<td>73</td>
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<td>2,542</td>
<td>100</td>
<td>0</td>
<td>0</td>
<td>1,271</td>
</tr>
<tr>
<td>74</td>
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<td>MAC AIR LAPTOP</td>
<td>1/17/11</td>
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<td>1,143</td>
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<td>OFFICE FURNITURE</td>
<td>8/01/13</td>
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<td>MACBOOK AIR</td>
<td>7/23/13</td>
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<td>0</td>
<td>638</td>
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<tr>
<td>84</td>
<td>MACBOOK PRO 13&quot;</td>
<td>1/15/15</td>
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<td>0</td>
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<tr>
<td>85</td>
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<td>8/28/15</td>
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<td>635</td>
</tr>
<tr>
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<td>11/17/17</td>
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<td>0</td>
<td>0</td>
<td>1,019</td>
</tr>
</tbody>
</table>

Grand Total: 18,182 0 0 10,053 8,129
Form 8879-TE

IRS e-file Signature Authorization for a Tax Exempt Entity

For calendar year 2021, or fiscal year beginning ___________ 2021, and ending ___________ 20________

Do not send to the IRS. Keep for your records. Go to www.irs.gov/Form8879TE for the latest information.

2021

Schumacher Ctr for a New Economics

PRES OF BD OF DIR

Matthew Stinchcomb

Name of filer

Name and title of officer or person subject to tax

Department of the Treasury

Internal Revenue Service

EIN or SSN

Do Not Submit This Form to the IRS Unless Requested To Do So

For Privacy Act and Paperwork Reduction Act Notice, see back of form.

Form 8879-TE (2021)

DAA

Part I: Type of Return and Return Information

Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I.

1a Form 990 check here

2a Form 990-EZ check here

3a Form 1120-POL check here

4a Form 990-PF check here

5a Form 8886 check here

6a Form 990-T check here

7a Form 4720 check here

8a Form 5227 check here

9a Form 5330 check here

10a Form 8038-CP check here

Part II: Declaration and Signature Authorization of Officer or Person Subject to Tax

Under penalties of perjury, I declare that I am an officer of the above entity or an officer of the IRS’s signature Date

(ERG) and that I have examined a copy of the 2021 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my electron return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my

Total revenue, if any (Form 990, Part VIII, column (A), line 12) 1b

Total revenue, if any (Form 990-EZ, line 9) 2b

Total tax (Form 1120-POL, line 22) 3b

Tax based on investment income (Form 990-PF, Part VI, line 5) 4b

Balance due (Form 8886, line 3c) 5b

Total tax (Form 990-T, Part III, line 4) 6b

Total tax (Form 4720, Part III, line 1) 7b

FMV of assets at end of tax year (Form 5227, Item D) 8b

Tax due (Form 5330, Part II, line 19) 9b

Amount of credit payment requested (Form 8038-CP, Part III, line 22) 10b

PIN: check one box only

[X] I authorize ALAN S. GLACKMAN, CPA, PC to enter my PIN 21645 as my signature

ER0 firm name

Enter five numbers, but do not enter all zeros

on the tax year 2021 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return’s disclosure consent screen.

As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2021 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return’s disclosure consent screen.

Signature of officer or person subject to tax

Date

Part III: Certification and Authentication

ER0’s EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2021 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS-eFile Providers for Business Returns.

ER0’s signature

ALAN S. GLACKMAN

Date

06/27/22

For Privacy Act and Paperwork Reduction Act Notice, see back of form.